

PASSPORT
PHOTO

INVESTOR ACT OF COMMITMENT FORM IN THE FUND: ONE AFRICA INVESTMENT FUND (ONLY FOR THE PROJECT OF BUJA CITY PLAZA)

ENGLISH

1AIF / BCP / IPO#2 / A001

NOTE TO INVESTORS: This commitment form constitutes acceptance by the investor of the general conditions established by the Investment Fund for the BUJA CITY PLAZA project. Information regarding this project is available in the prospectus.

This commitment form, duly completed, signed and submitted by the investor accompanied by the required documents, will then be signed by the Fund manager, AFRICAN DREAM ASSETS (ADA), during the registration process. It will then serve as proof of the investor's commitment.

Use of this form (or an equivalent document) is mandatory for any registration request. Otherwise, the application will be rejected.

In the case of a group of investors and partner companies, a single commitment form will be issued.

Article 1. IDENTIFICATION OF THE FUND

- A. Company name | **ONE AFRICA INVESTMENT FUND (S.A)**
- B. NIF (Tax Identification Number) | **4002755140**
- C. Registre de Commerce | **0059944/24**
- D. Physical Address | **Avenue de la Grèce n° 11, ROHERO, Bujumbura**
- E. Phone number | **(+257) 76968705 _ (+257) 66665979**
- F. E.Mail | **oneafricainvestment.info@gmail.com**
- G. Website | **www.oneafricainvestmentfund.com**

Article 2. INVESTOR DETAILS

- A. Last name and first name or company name | _____
- B. Name, first name, title of the person authorised to represent the company | _____
- C. Status (For example: Self-employed, Individual Business, SA, SARL, SRL, Association, Public Establishment, etc.) | _____
- D. Postal address or head office | _____
- E. Email address | _____
- F. Bank account / Electronic account | _____
- G. Phone number | _____

Article 3. PURPOSE OF THE ACT OF COMMITMENT FORM

This act of commitment form represents the number of units available to investors in the ONE AFRICA INVESTMENT FUND, only for the project of BUJA CITY PLAZA.

Article 4. INVESTOR COMMITMENT

After having become aware of the operation of the Fund, the investor undertakes without reservation to release his units under the conditions defined in the prospectus and below. The investor commits on the basis of his commitment expressed in USD ☐ BIF ☐.

Article 5. MINIMUM VALUE OF A SINGLE UNIT

This represents the value of the share(s), plus a 3% entry fee and an 8% issue premium (i.e., **\$111 USD** or **111,000 BIF**).

- A. Number of units subscribed _____ Amount paid in BIF: _____
- B. Number of units subscribed _____ Amount paid in USD _____

Article 6. RELEASE

The terms of release of units/shares are specified in the appendix to this act of commitment. The release will be made by the investor by bank transfer to the bank account of the Fund (CIS) indicated below:

BANCOBU BANK	Account name: ONE AFRICA INVESTMENT FUND BIF: 19742320101-67 _ USD: 19742320201-83 _ (SWIFT CODE: BCBUBIBI)
CRDB BANK	Account name: ONE AFRICA INVESTMENT FUND BIF: 0150802302900 _ USD: 0252802302900 _ (SWIFT CODE: CORUBIBU)
UMUCO MICROFINANCE	Account name: ONE AFRICA INVESTMENT FUND BIF: 15755
MANI MICROFINANCE	Account name: ONE AFRICA INVESTMENT FUND BIF: 1918

Payment will be made by bank transfer directly to the Fund's account. To appear on the list of investors, the investor must attach the transfer order corresponding to this document.

Article 7. KYC DOCUMENTS TO BE ATTACHED

- National ID card / Passport
- Payment receipt / Transfer order / Add any other annex accompanying your subscription
- Identity photo.

Article 8. SIGNATURE OF THE COMMITMENT

8.a I confirm that the above information is correct to the best of my knowledge. By signing this form, I confirm that I have read and understood the prospectus and undertake to comply with it.

8.b | Compliance with Anti-Money Laundering and Anti-Terrorism Financing (AML-CFT) Regulations: I solemnly declare that the funds used for this investment originate from entirely lawful and legitimate activities and do not originate, directly or indirectly, from criminal activities, acts of corruption, money laundering or networks linked to the financing of terrorism.

FOR THE ATTENTION OF THE INVESTOR: Handwritten note "read and approved"

First name/last name of signatory | _____

Function | _____

At _____ On _____ / _____ /20_____

Signature (Original date and signature of a person authorized to legally bind the subscribing company) | _____

Article 9. DECISION OF THE COMPETENT AUTHORITY (INTERNAL USE ONLY)

Verify : Name | _____

Signature | _____ Date | _____ / _____ /20_____

Authoriser : Name | _____

Signature | _____ Date | _____ / _____ /20_____

Stamp | _____